



No: 198/ABS.IB26

Hanoi, 17<sup>th</sup> June 2026

## REPORT

### Results of the Private Placement of Shares

To: State Securities Commission of Vietnam

#### I. Information on the Issuer

1. Name of Issuer: An Binh Securities Joint Stock Company
2. Abbreviated Name: ABS
3. Head Office Address: 16<sup>th</sup> Floor, Geleximco Building, No. 36 Hoang Cau Street, O Cho Dua Ward, Hanoi, Vietnam
4. Tel: (84-24) 3562 4626; Fax: (84-24) 3562 4628; Website: [www.abs.vn](http://www.abs.vn)
5. Charter Capital: VND 1,011,500,000,000.
6. Stock code: ABW
7. Bank for Opening Payment Account: An Binh Commercial Joint Stock Bank – Hanoi Branch  
Account Number: 0111077887788
8. Enterprise Registration Certificate No. 0102036848 initially issued by the Hanoi Department of Planning and Investment on 26/09/2006 and amended for the third time on 04/12/2025
  - Principle business line: Commodity and securities brokerage (Details: Securities brokerage). Business code: 6612
  - Principal Products/Services: Securities brokerage; securities investment advisory; proprietary securities trading; securities underwriting; corporate finance advisory; and securities depository services.
9. Establishment and Operation License: No. 16/UBCK-GPHĐKD issued by the Chairman of the State Securities Commission on 29/09/2006; Amended License No. 126/GPĐC-UBCK dated 25/11/2025.

#### II. Offering plan

1. Name of shares offered: Shares of An Binh Securities Joint Stock Company
2. Type of shares: Ordinary shares
3. Terms of warrants attached to preference shares: None
4. Number of shares offered: 200,000,000 shares.
5. Offering price:
  - Highest offering price: VND 10,000/share.
  - Lowest offering price: VND 10,000/share.
6. Transfer Restriction Period: All shares issued through the private placement shall be subject to a transfer restriction period of one (01) year for professional investors from the completion date of the offering in accordance with Article 31 of the Law on Securities 2019 and its implementing and amending regulations, except for transfers between professional



securities investors or transfers made pursuant to legally effective court judgments, arbitral awards, or inheritance in accordance with applicable laws.

7. Expected total proceeds: VND 2,000,000,000,000 (In words: Two trillion dong).

8. Closing date: 17/6/2026

### III. Results of the share offering

1. Total number of shares distributed: 200,000,000 shares, representing 100% of the total shares offered, of which:

- Domestic investors: 200,000,000 shares;
- Foreign investors and organizations with foreign investors holding more than 50% of charter capital: 0 shares.

2. Offering price:

- Lowest selling price: VND 10,000/share.
- Highest selling price: VND 10,000/share.
- Weighted average selling price: VND 10,000/share.

3. Total proceeds raised from the offering: VND 2,000,000,000,000 (In words: Two trillion dong).

4. Total expenses: 0 đồng.

- Share distribution fee (if any): VND 0.

- Other expenses (if any): VND 0.

5. Net Proceeds from the offering: VND 2,000,000,000,000 (In words: Two trillion dong).

### IV. List of Investors and Ownership Ratios of Investors Participating in the Share Subscription

| No. | Name of Investor | Enterprise Registration Certificate Number / Establishment and Operation License Number / Equivalent Legal Document Number / Personal Identification Number / Passport Number | Investor                         |  | Number of Shares Held Prior to the Offering (*) | Number of Shares Allocated (shares) | Total Number of Shares Held After the Offering | Ownership Ratio After the Offering (%) (**) |
|-----|------------------|---|----------------------------------|--|---|-------------------------------------|--|---|
|     |                  |   | Professional Securities Investor | Foreign Investor / Economic Organization with Foreign Investors Holding More Than 50% of Charter Capital / Domestic Investor |   |                                     |  |   |
| 1   | Dương Quang Huy  |   | x                                | Domestic investor  | 0   | 14.800.000                          | 14.800.000                                     | 4,91  |
| 2   | Đầu Vũ Hoà       |   | x                                | Domestic investor  | 1.020   | 14.800.000                          | 14.801.020                                     | 4,91  |
| 3   | Ngô Anh Tú       |   | x                                | Domestic investor  | 0   | 14.800.000                          | 14.800.000                                     | 4,91  |



|    |                      |  |   |                   |           |            |            |      |
|----|----------------------|--|---|-------------------|-----------|------------|------------|------|
| 4  | Trần Thị Hoà         |  | x | Domestic investor | 0         | 14.800.000 | 14.800.000 | 4,91 |
| 5  | Nguyễn Thị Thu Hường |  | x | Domestic investor | 2.027.230 | 12.700.000 | 14.727.230 | 4,89 |
| 6  | Lê Quỳnh Anh         |  | x | Domestic investor | 0         | 14.000.000 | 14.000.000 | 4,65 |
| 7  | Vũ Thị Thảo Vân      |  | x | Domestic investor | 0         | 10.600.000 | 10.600.000 | 3,52 |
| 8  | Đinh Ngọc Ân         |  | x | Domestic investor | 0         | 14.800.000 | 14.800.000 | 4,91 |
| 9  | Nguyễn Văn Hoan      |  | x | Domestic investor | 3.587.470 | 11.200.000 | 14.787.470 | 4,91 |
| 10 | Nguyễn Thị Hà        |  | x | Domestic investor | 4.863.000 | 9.500.000  | 14.363.000 | 4,77 |
| 11 | Tô Văn Bình          |  | x | Domestic investor | 4.850.000 | 10.000.000 | 14.850.000 | 4,93 |
| 12 | Đỗ Thúy Hồng         |  | x | Domestic investor | 4.511.800 | 10.000.000 | 14.511.800 | 4,82 |
| 13 | Đỗ Lam Điền          |  | x | Domestic investor | 0         | 3.000.000  | 3.000.000  | 1,00 |
| 14 | Nguyễn Quang Tuấn    |  | x | Domestic investor | 10.400    | 10.500.000 | 10.510.400 | 3,49 |
| 15 | Nguyễn Mạnh Quân     |  | x | Domestic investor | 0         | 5.000.000  | 5.000.000  | 1,66 |
| 16 | Đỗ Xuân Hùng         |  | x | Domestic investor | 0         | 1.500.000  | 1.500.000  | 0,50 |
| 17 | Nguyễn Thị Hương     |  | x | Domestic investor | 0         | 5.000.000  | 5.000.000  | 1,66 |
| 18 | Nguyễn Thị Hạnh Tâm  |  | x | Domestic investor | 202.100   | 5.000.000  | 5.202.100  | 1,73 |
| 19 | Nguyễn Quang Đạt     |  | x | Domestic investor | 0         | 2.000.000  | 2.000.000  | 0,66 |
| 20 | Trần Việt Dũng       |  | x | Domestic investor | 0         | 2.000.000  | 2.000.000  | 0,66 |
| 21 | Dương Thành Đạt      |  | x | Domestic investor | 0         | 9.000.000  | 9.000.000  | 2,99 |
| 22 | Bùi Lan Hương        |  | x | Domestic investor | 0         | 2.000.000  | 2.000.000  | 0,66 |
| 23 | Phạm Thị Bích Ngọc   |  | x | Domestic investor | 0         | 600.000    | 600.000    | 0,20 |
| 24 | Đào Thị Cẩm          |  | x | Domestic investor | 0         | 100.000    | 100.000    | 0,03 |
| 25 | Nguyễn Thị Dự        |  | x | Domestic investor | 0         | 100.000    | 100.000    | 0,03 |

|    |                   |  |   |                   |                   |                    |                    |              |
|----|-------------------|--|---|-------------------|-------------------|--------------------|--------------------|--------------|
| 26 | Đặng Hải Chung    |  | x | Domestic investor | 20.000            | 500.000            | 520.000            | 0,17         |
| 27 | Lê Thị Thu Hiền   |  | x | Domestic investor | 0                 | 500.000            | 500.000            | 0,17         |
| 28 | Lê Thanh Xuân     |  | x | Domestic investor | 0                 | 500.000            | 500.000            | 0,17         |
| 29 | Nguyễn Thế Minh   |  | x | Domestic investor | 0                 | 500.000            | 500.000            | 0,17         |
| 30 | Nguyễn Trọng Minh |  | x | Domestic investor | 0                 | 100.000            | 100.000            | 0,03         |
| 31 | Nguyễn Thị Thanh  |  | x | Domestic investor | 0                 | 100.000            | 100.000            | 0,03         |
|    | <b>Total</b>      |  |   |                   | <b>20.073.020</b> | <b>200.000.000</b> | <b>220.073.020</b> | <b>73,08</b> |

#### **V. Attached Documents**

1. Confirmation Letter No. 1974/CNĐĐ-KHDNVVN dated 17<sup>th</sup> June 2026 issued by Vietnam Joint Stock Commercial Bank for Industry and Trade – Dong Da Branch, where the escrow account was opened, confirming the amount of proceeds raised from the offering;
2. Board of Directors' Resolution No. 42/NQ-HĐQT2026 dated 17<sup>th</sup> June 2026 approving the results of the private placement of shares.

**LEGAL REPRESENTATIVE**

**GENERAL DIRECTOR**

*(Signature, full name and seal)*

*(Signed)*

**Nguyen Quang Dat**